



SHEEP SUPPLY CANADA

April 2023

Fed. & Prov. Slaughter (head)

| preliminary | 2023 | 2022 | % chg |
|----------------------|----------------|----------------|-------------|
| YTD | | | |
| B.C./Alta/Sask./Man. | 43,361 | 36,767 | 17.9 |
| Ontario | 96,421 | 88,308 | 9.2 |
| **Quebec - Atlantic | 50,124 | 42,121 | 19.0 |
| Canada | 189,906 | 167,196 | 13.6 |

Federal Slaughter

| Monthly | | | |
|-------------------------|--------|--------|------|
| West - Ontario | 7,368 | 7,877 | -6.5 |
| **Quebec - Atlantic | 6,134 | 4,681 | 31.0 |
| West - Ontario YTD | 29,279 | 25,934 | 12.9 |
| **Quebec - Atlantic YTD | 27,276 | 16,580 | 64.5 |

Provincial Slaughter

| preliminary | | | |
|-------------------------|---------|--------|-------|
| Monthly | | | |
| West - Ontario | 33,060 | 36,108 | -8.4 |
| **Quebec - Atlantic | 7,505 | 8,982 | -16.4 |
| West - Ontario YTD | 110,503 | 99,141 | 11.5 |
| **Quebec - Atlantic YTD | 22,849 | 25,541 | -10.5 |

**2023 April estimate

Source: CFIA, Provincial Governments

Imports

| (Number of head from U.S.) | Year to Date April | | |
|----------------------------|--------------------|--------------|-------------|
| Pure-bred & Non Pure-bred | 2023 | 2022 | % chg |
| East | 17 | 9 | 88.9 |
| West | 12,959 | 8,697 | 49.0 |
| Total | 12,976 | 8,706 | 49.0 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date April | | |
|-----------------|--------------------|--------------|--------------|
| | 2023 | 2022 | % chg |
| New Zealand | 4,055 | 4,101 | -1.1 |
| Australia | 3,185 | 4,489 | -29.0 |
| Other | 757 | 931 | -18.6 |
| Total | 7,997 | 9,520 | -16.0 |

Source: Statistics Canada

Monthly Prices

| Ontario Auctions | 2023 | 2022 | % chg |
|--------------------|---------------------------------------|--------|-------|
| Lambs | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 341.10 | 466.88 | -26.9 |
| 65-79 lbs | 361.92 | 389.27 | -7.0 |
| 80-94 lbs | 315.61 | 386.32 | -18.3 |
| 95-109 lbs | 300.89 | 374.38 | -19.6 |
| Sheep | 174.82 | 163.55 | 6.9 |

Quebec Auctions

| | 2023 | 2022 | |
|---------------------|---------------------------------------|--------|-------|
| Lambs | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 415.85 | 466.88 | -10.9 |
| 65-79 lbs | 388.90 | 389.27 | -0.1 |
| Sheep - Ewes | 126.86 | 135.60 | -6.4 |
| Sheep - Ram | 176.69 | 195.97 | -9.8 |

LEOQ

| | 2023 |
|--------------------------------|--|
| Quebec Heavy Lambs | \$/kg carcass basis (Producer annual contract price) |
| February 26 to March 19, 2023 | 11.14 |
| March 26 to April 16, 2023 | 11.42 |
| April 23, 2023 to May 14, 2023 | 11.52 |

Source: Beef Farmer's of Ontario, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Exports

| (Number of head) | Year to Date April | | |
|------------------|--------------------|---------------|--------------|
| Total Live Sheep | 2023 | 2022 | % chg |
| United States | 10,019 | 13,249 | -24.4 |
| Other | 0 | 0 | - |
| Total | 10,019 | 13,249 | -24.4 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date April | | |
|---------------------------|--------------------|-------------|--------------|
| | 2023 | 2022 | % chg |
| United States | 17.5 | 19.7 | -10.8 |
| Saint Pierre and Miquelon | 4.8 | 3.9 | 22.6 |
| United Arab Emirates | 0.0 | 4.8 | -100.0 |
| Other | 0.0 | 0.0 | - |
| Total | 22.3 | 28.3 | -21.2 |

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

| | Year to Date April | | |
|-----------------------|--------------------|--------|-------|
| | 2023 | 2022 | % chg |
| Slaughter ('000 head) | 618 | 583 | 6.0 |
| Avg Dressed Wt (lbs) | 63 | 65 | -3.4 |
| Avg Dressed Wt (Kg) | 29 | 30 | -3.4 |
| Lamb/Mutton (mil lbs) | 40 | 39 | 1.5 |
| Lamb/Mutton (tonnes) | 17,917 | 17,645 | 1.5 |

Source: United States Department of Agriculture (USDA)

U.S Price Summary

| San Angelo Auction | April | |
|----------------------|-------------|---------|
| | 2023 | 2022 |
| | U.S. \$/cwt | |
| Choice and Prime 1-2 | average | average |
| -69 lbs | 244.76 | 331.13 |
| 70-79 lbs | 228.25 | 323.47 |
| 80-89 lbs | 224.14 | 310.52 |
| 90+ lbs | 206.39 | 303.32 |

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Exports (Metric Tonnes)

| | Year to Date April | | |
|--------------------------|--------------------|------------|-------------|
| | 2023 | 2022 | % chg |
| Mexico | 289 | 148 | 95.3 |
| Egypt | 97 | - | - |
| Aruba | 62 | 27 | - |
| Bahamas | 51 | 39 | 30.8 |
| Netherlands Antilles | 49 | 38 | 28.9 |
| Dominican Republic | 35 | 60 | - |
| Turks and Caicos Islands | 30 | 32 | -6.3 |
| Other | 216 | 305 | -29.2 |
| Total | 829 | 649 | 27.7 |

Source: Global Trade Tracker

U.S. Lamb & Mutton Imports (Metric Tonnes)

| | Year to Date April | | |
|--------------|--------------------|---------------|--------------|
| | 2023 | 2022 | % chg |
| Australia | 29,172 | 35,420 | -17.6 |
| New Zealand | 9993 | 11,295 | -11.5 |
| Chile | 310 | 207 | 49.8 |
| Uruguay | 181 | 459 | -60.6 |
| Ireland | 81 | - | - |
| Other | 44 | 146 | -69.9 |
| Total | 39,781 | 47,527 | -16.3 |

Source: Global Trade Tracker